

4Q1 2020 DUBLIN RESIDENTIAL MARKET

Lisney

PRICES

0.9%

THE CSO'S RESIDENTIAL PROPERTY PRICE INDEX FOR DUBLIN FELL marginally by 0.1% IN THE THREE MONTHS TO JANUARY 2020.

HOWEVER, GREW BY **0.9% ANNUALLY**

(Source: CSO Residential Property Price Index)

SUPPLY

4,075

THERE WERE 4,075 SECOND-HAND PROPERTIES FOR SALE IN DUBLIN AT THE END OF MARCH 2020;

20.5% LOWER THAN MARCH 2019.

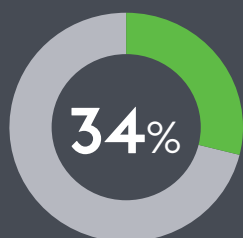
(Source: MyHome.ie)

MARKET PROFILE

ACROSS LISNEY SALES IN DUBLIN IN Q1 2020, 45% OF OUR PURCHASERS WERE TRADING UP AND

34% WERE FIRST TIME BUYERS.

(Source: Lisney)



UNITS SOLD

-1.7%

15,591 RESIDENTIAL PROPERTIES WERE SOLD IN DUBLIN IN 2019. THIS WAS

1.7% LOWER THAN 2018.

(Source: CSO Residential Property Price Index)

NEW CONSTRUCTION

6,962

6,962 NEW PROPERTIES WERE COMPLETED IN DUBLIN IN 2019.

4,339 (62%) WERE HOUSES AND 2,623 (38%) WERE APARTMENTS.

(Source: CSO New Dwelling Completions)

All data set out above is the most up-to-date available at the end of March 2020 and in some cases does not directly relate to Q1 2020. With the exception of second-hand supply and Lisney's market profile, all data was collated before the Covid-19 outbreak and does not reflect this period.

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