

DEVELOPMENT LAND

The Lisney logo consists of the word "Lisney" in a white, sans-serif font, enclosed within a white rectangular border. This logo is positioned on a solid red square background in the top-left corner of the slide.

Q2

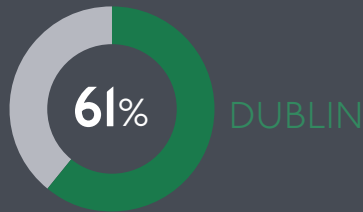
SUMMARY

GDA DEVELOPMENT LAND MARKET IN NUMBERS Q2 2021

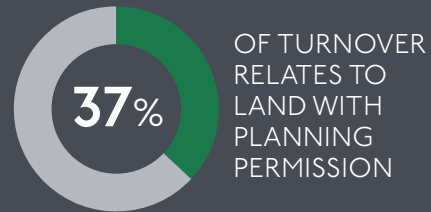
TURNOVER

€95.85m
18 SALES
304 ACRES

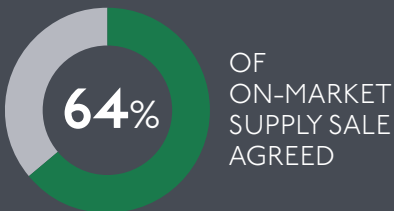
LOCATION



STATUS



SUPPLY



CONSTRUCTION

ALL ACTIVITY ON-SITE RESUMED ON THE

4th MAY

SUPPLY

HUGE INCREASE IN RESIDENTIAL UNITS COMMENCED IN THE GDA IN APRIL AND MAY

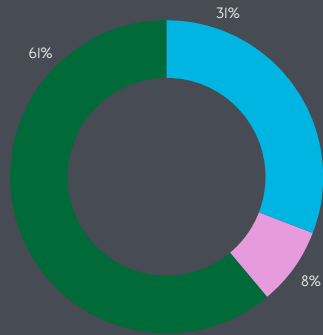
(6,572)

- COMMENCEMENTS IN THE TWO MONTHS EQUALLED THAT FOR THE PREVIOUS EIGHT MONTHS

OVERVIEW

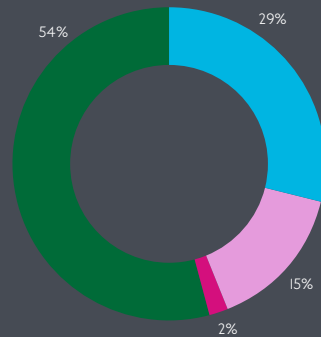
The development land market in the greater Dublin area had another good quarter given the economic context. While most sales were of smaller lot sizes, some notable deals were completed for land suitable for residential and commercial uses, however the sale of residential lands dominated. Supply remains tight but should begin to improve, particularly from September onwards. The Government's new 'Housing for All' strategy is due in Q3 and should provide better clarity on its plans and the funding being made available.

TURNOVER BY COUNTY (Q2 2021)



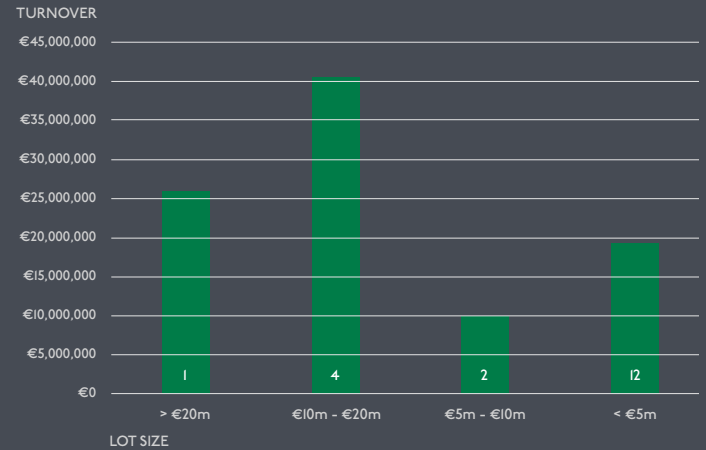
- DUBLIN (61%)
- MEATH (31%)
- WICKLOW (8%)

ACRES SOLD BY ZONING (Q2 2021)



- RESIDENTIAL (54%)
- INDUSTRIAL / EMPLOYMENT (29%)
- MIXED-USE (15%)
- UNZONED (2%)

TURNOVER & NUMBER OF SALES BY LOT SIZE (Q2 2021)



[CLICK HERE TO FIND OUT MORE](#)

MEET OUR TEAM

THE DEVELOPMENT LAND TEAM



CATHAL DAUGHTON
Senior Director



ROSS SHORTEN
Director



MARTIN O'HALLORAN
Chartered Surveyor



RYAN CONNELL
Surveyor

THE RESEARCH TEAM



AOIFE BRENNAN
Senior Director

DUBLIN

St. Stephen's Green
House,
Earlsfort Terrace,
Dublin 2, D02 PH42
T +353 (0) 1 638 2700
E dublin@lisney.com

CORK

1 South Mall,
Cork, T12 CCN3
T +353 (0) 21 427 5079
E cork@lisney.com

BELFAST

Montgomery House,
29-33 Montgomery
Street,
Belfast, BT1 4NX
T +44 2890 501501
E belfast@lisney.com