

INVESTMENT

Lisney

Q2

SUMMARY

INVESTMENT MARKET IN NUMBERS Q2 2021

TURNOVER

€1.5bn



LARGEST SALE

€200M

235 PRS APARTMENTS
AT ROYAL CANAL PARK,
ASHTOWN, DUBLIN 15

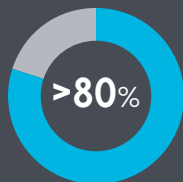
SECTORS

LARGEST EVER QUARTER
FOR INDUSTRIAL
INVESTMENTS AT

€325.5M

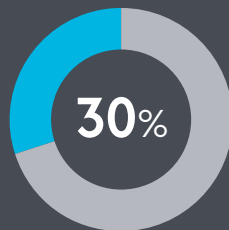
27% OF THE TOTAL MARKET
TURNOVER

PURCHASER ORIGIN



>80% INTERNATIONAL

FORWARD DEALS



SUPPLY

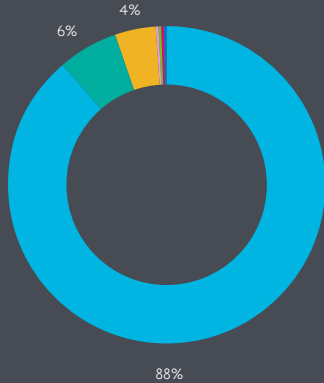
€1.4bn

ON-MARKET
OPPORTUNITIES

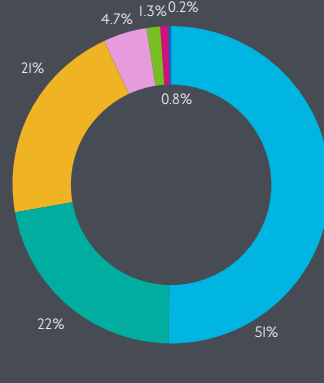
OVERVIEW

The investment market continued to perform exceptionally well in Q2 with turnover reaching €1.5bn. This brings the half year total to €2.72bn, an exceptional six months given the closure of the economy for the majority of the period and the fact international travel restrictions remained in place. The PRS market remains very active with sales of properties with long-term leases to local authorities now also occurring. Industrial had the best quarter on record, further highlighting the sector's resilience. Improved investor sentiment towards retail is notable with several large deals agreed or ongoing. On-market supply levels should improve from September as a greater proportion of the global population are vaccinated and international travel is widened.

ACTIVITY BY LOCATION (Q2 2021)



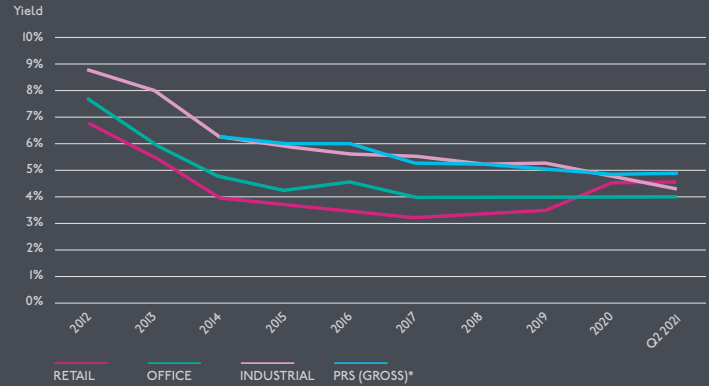
ACTIVITY BY SECTOR (Q2 2021)



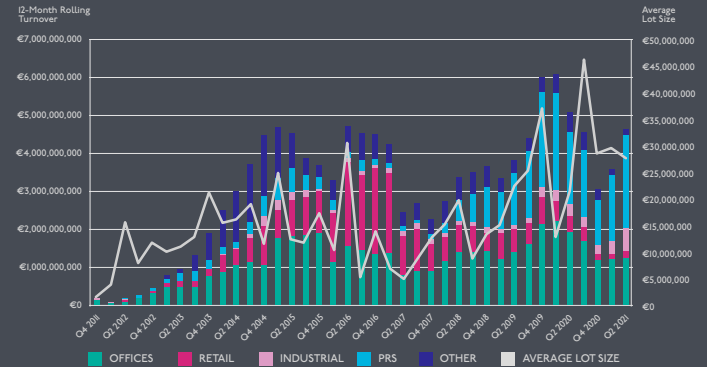
- DUBLIN (88%)
- KILDARE (6%)
- CORK (4%)
- WESTMEATH (0.5%)
- GALWAY (0.2%)
- KERRY (0.1%)
- MEATH (0.1%)
- LAOIS (0.1%)
- CLAIRE (0.1%)

- PRS (51%)
- INDUSTRIAL (22%)
- OFFICE (21%)
- HOTEL (4.7%)
- RETAIL (1.3%)
- MIXED-USE (0.8%)
- PRIMARY CARE (0.2%)

PRIME NET EQUIVALENT YIELDS (2011 - Q2 2021)



TURNOVER & AVERAGE LOT SIZE (Q4 2011 - Q2 2021)



[CLICK HERE TO FIND OUT MORE](#)

MEET OUR TEAM

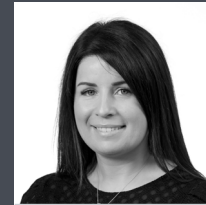
THE INVESTMENT TEAM



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Divisional Director



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