

RETAIL

Lisney

Q4

SUMMARY

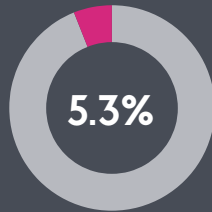
RETAIL MARKET IN NUMBERS Q4 2021

KBC CONSUMER SENTIMENT INDEX

74.9



INFLATION



THE LARGEST ANNUAL CHANGE SINCE JUNE 2001

SOURCE: CSO

RETAIL SALES



ALL SALES BETWEEN DECEMBER 2019 & DECEMBER 2021



ALL SALES ANNUAL CHANGE TO DECEMBER 2021

SOURCE: CSO

RETAIL SALES VOLUME

BETWEEN DECEMBER 2020 & DECEMBER 2021

+36.6% BARS

-18.0% MOTOR TRADES

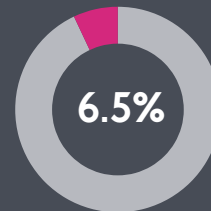
RETAIL SALES VOLUME

BETWEEN DECEMBER 2019 & DECEMBER 2021

+22.5% FURNITURE & LIGHTING

-49.3% BARS

ONLINE SALES



PORTRION OF TOTAL SALES COMPLETED ONLINE IN DECEMBER 2021

SOURCE: CSO

MEET OUR TEAM

THE RETAIL TEAM



EMMA COFFEY
Divisional Director



JENNIFER PRUNTY
Surveyor

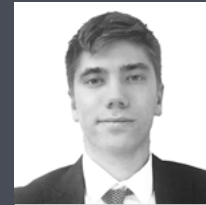
THE RESEARCH TEAM



AOIFE BRENNAN
Senior Director



AUSRA MARCELYTE
Senior Research Analyst



ANDREW O'CONNOR
Graduate Surveyor

DUBLIN

St. Stephen's Green
House,
Earlsfort Terrace,
Dublin 2, D02 PH42
T +353 (0) 1 638 2700
E dublin@lisney.com

CORK

1 South Mall,
Cork, T12 CCN3
T +353 (0) 21 427 5079
E cork@lisney.com

BELFAST

Montgomery House,
29-33 Montgomery
Street,
Belfast, BT1 4NX
T +44 2890 501501
E belfast@lisney.com